

# Market Mood



11<sup>th</sup> April 2025

# Market Mood



**LTP** 22399.15

**R1** 23200

**R2** 23500

**S1** 23000

**S2** 22800

- The Indian benchmark index is set to open with a significant gap-up of nearly 400 points, driven by positive global cues and a 90-day pause in tariff measures. This development is expected to spark a strong rebound in today's trading session.
- Following last week's sharp gap-down of approximately 1,000 points, the index appears well-positioned to retrace and potentially fill that gap, which is a constructive sign for short-term sentiment. However, market participants should remain cautious as volatility is likely to persist in the near term.
- From a technical perspective, key resistance levels for Nifty are seen at 23,200, followed by 23,500. On the downside, immediate support is placed at 23,000, with the next support at 22,800. As long as the index holds above 22,800, it is advisable to avoid initiating leveraged short positions



**LTP** 50240.15

**R1** 51500

**R2** 52000

**S1** 50000

**S2** 49150

- The Bank Nifty index is expected to open on a strong note, driven by positive global cues and a 90-day pause in tariff-related measures. This setup is likely to fuel a robust recovery in today's trading session.
- After last week's sharp gap-down of nearly 1,800 points, the index appears well-positioned to retrace and possibly fill that gap which is a constructive sign for short-term sentiment. However, traders should remain cautious, as volatility is expected to stay high in the near term.
- Technically, Bank Nifty may face resistance at 51,500 with the next hurdle at 52,000. On the downside, immediate support is seen at 50,000, followed by 49,150. Given the current market dynamics, it is advisable to refrain from taking aggressive short positions with leverage.

## Global Market:

|                          |                              |           |         |       |
|--------------------------|------------------------------|-----------|---------|-------|
|                          | <b>Dow Jones Futures</b> CFD | 39,444.00 | -149.66 | -0.38 |
| 11 Apr, 2025   08:48 IST |                              |           |         |       |
|                          | <b>S&amp;P 500</b> CFD       | 5,268.05  | -188.85 | -3.46 |
| 11 Apr, 2025   01:29 IST |                              |           |         |       |
|                          | <b>Nasdaq</b> CFD            | 16,387.31 | -737.66 | -4.31 |
| 11 Apr, 2025   01:29 IST |                              |           |         |       |
|                          | <b>FTSE</b>                  | 7,913.25  | 233.77  | 2.95  |
| 10 Apr, 2025   21:26 IST |                              |           |         |       |
|                          | <b>CAC</b>                   | 7,126.02  | 263.00  | 3.69  |
| 10 Apr, 2025   21:20 IST |                              |           |         |       |
|                          | <b>DAX</b>                   | 20,562.73 | 891.85  | 4.34  |
| 10 Apr, 2025   21:45 IST |                              |           |         |       |

## Sentiment Gauge



**Sideways to Positive**

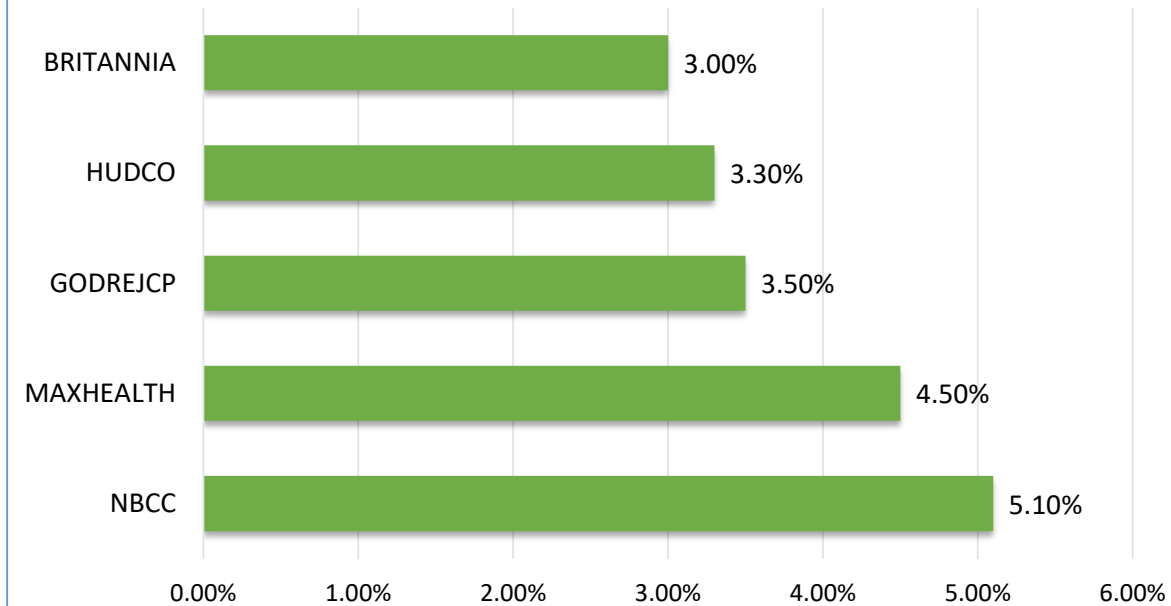
## FII - DII Activities:

| Activity | FII (Cr) | DII (Cr)  |
|----------|----------|-----------|
| Cash     | -4358.02 | 2976.66   |
| Adv/Dec  |          |           |
| Advance  | Decline  | A/D Ratio |
| 75       | 146      | 0.51      |

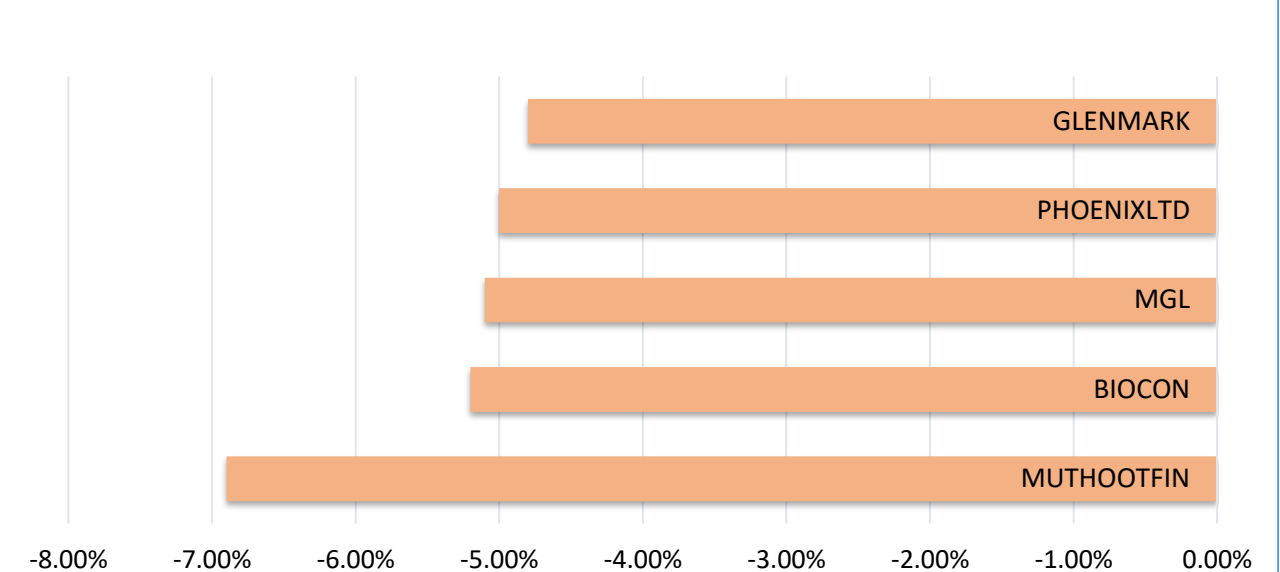
11<sup>th</sup> April 2025

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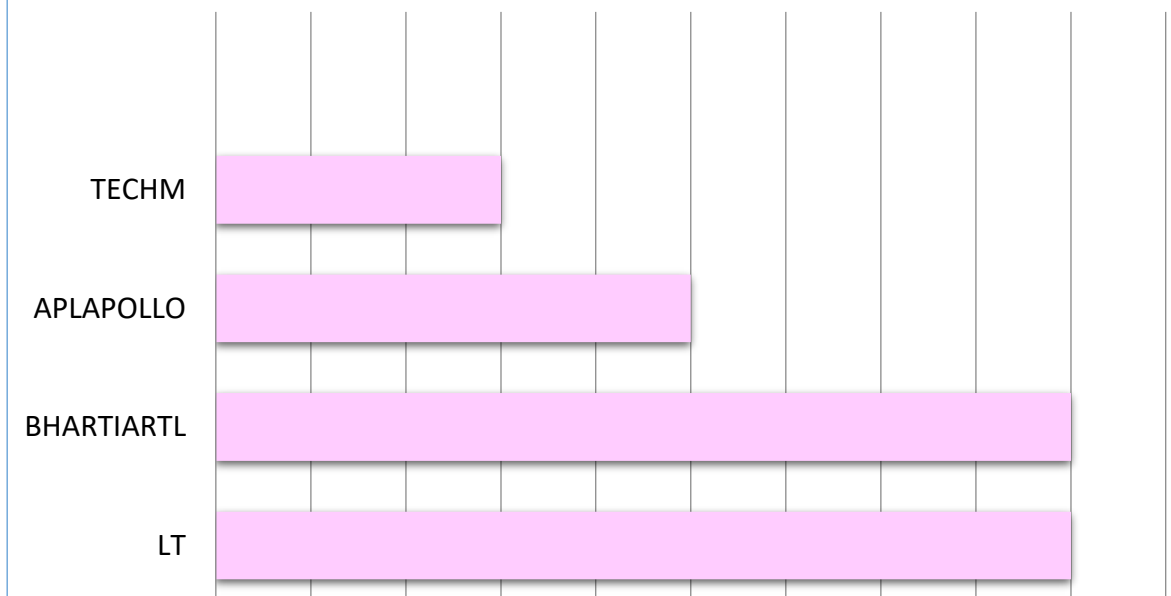
## PRICE UP



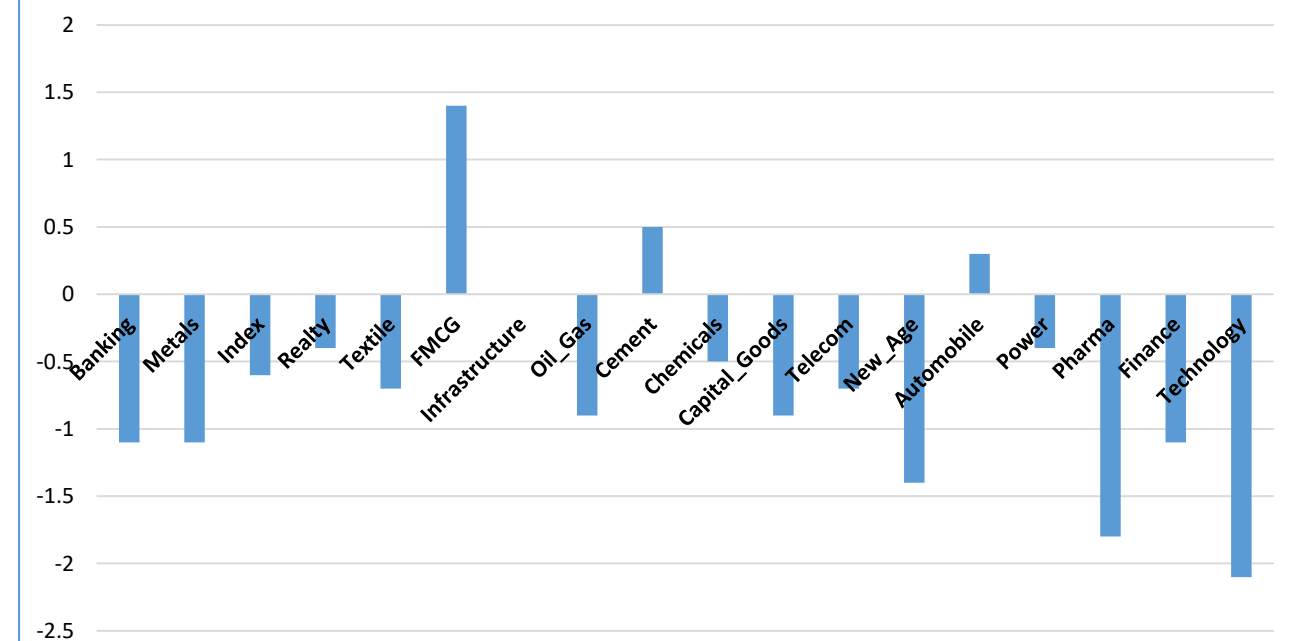
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR





Results Calendar

| Date                    | RESULTS                   | Expected | Previous |
|-------------------------|---------------------------|----------|----------|
| 11 <sup>th</sup> Apr 25 | TATA CONSULTANCY SERVICES | -        | -        |

## CALL OF THE DAY



ACI (Intraday pick)

Buy above : 585 SL : 575 TGT : 600

On the daily timeframe, the stock is on the verge of breaking its falling trend line, which has been intact since August 2024. Additionally, a pattern resembling a "Three White Soldiers" formation suggests strong buying interest and signals bullish sentiment in the current session. A move above the 585 level could trigger further upside, making it a promising candidate in today's session

## DELIVERY CALL



ORIENTCEM (Delivery pick )

Buy above : 356-357 SL : 345 (daily closing basis) TGT : 380

Orient Cement has broken out of a consolidation range that had been in place since October 17, 2024, on the daily timeframe. The breakout came with a strong bullish candle and volume above the 20-day average, signaling renewed buying interest and bullish strength. The stock is currently trading above its 20, 50, 100, and 200-day EMAs, confirming a sustained uptrend. Additionally, the Relative Strength Index (RSI) stands at 68.14, reflecting strong momentum and further supporting the bullish outlook for the stock.

11<sup>th</sup> April 2025

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## Nifty 50 Snapshot

| Script     | LTP       | CHNG   | %CHNG | R1     | R2       | S1        | S2        |
|------------|-----------|--------|-------|--------|----------|-----------|-----------|
| NIFTY 50   | 22,399.15 | -136.7 | -0.61 | 22,512 | 22625.68 | 22,285.89 | 22,172.62 |
| NESTLEIND  | 2,350.00  | 74.6   | 3.28  | 2,415  | 2479.245 | 2,285.38  | 2,220.75  |
| HINDUNILVR | 2,349.00  | 59.75  | 2.61  | 2,397  | 2444.096 | 2,301.45  | 2,253.90  |
| TITAN      | 3,178.95  | 56.65  | 1.81  | 3,240  | 3301.023 | 3,117.91  | 3,056.88  |
| POWERGRID  | 294.1     | 5.15   | 1.78  | 302    | 309.3009 | 286.50    | 278.90    |
| TATACONSUM | 1,087.55  | 17.8   | 1.66  | 1,110  | 1132.853 | 1,064.90  | 1,042.25  |
| HEROMOTOCO | 3,621.45  | 47.3   | 1.32  | 3,711  | 3800.804 | 3,531.77  | 3,442.10  |
| APOLLOHOSP | 6,840.85  | 85.25  | 1.26  | 6,974  | 7107.961 | 6,707.29  | 6,573.74  |
| BAJAJ-AUTO | 7,576.45  | 78.4   | 1.05  | 7,686  | 7796.413 | 7,466.47  | 7,356.49  |
| ITC        | 416.15    | 3.6    | 0.87  | 421    | 426.5656 | 410.94    | 405.73    |
| ULTRACEMCO | 11,367.00 | 96.55  | 0.86  | 11,517 | 11667.85 | 11,216.57 | 11,066.15 |
| ASIANPAINT | 2,409.15  | 14.95  | 0.62  | 2,436  | 2461.994 | 2,382.73  | 2,356.31  |
| RELIANCE   | 1,187.50  | 5.3    | 0.45  | 1,203  | 1218.848 | 1,171.83  | 1,156.15  |
| EICHERMOT  | 5,254.95  | 23.6   | 0.45  | 5,345  | 5434.997 | 5,164.93  | 5,074.90  |
| ICICIBANK  | 1,304.00  | 4.1    | 0.32  | 1,319  | 1333.141 | 1,289.43  | 1,274.86  |
| ADANIPTS   | 1,135.00  | 3.65   | 0.32  | 1,151  | 1167.82  | 1,118.59  | 1,102.18  |
| M&M        | 2,530.50  | 6.85   | 0.27  | 2,568  | 2604.972 | 2,493.26  | 2,456.03  |
| MARUTI     | 11,480.00 | 21.1   | 0.18  | 11,552 | 11624.54 | 11,407.73 | 11,335.46 |
| KOTAKBANK  | 2,058.00  | 2.85   | 0.14  | 2,072  | 2086.138 | 2,043.93  | 2,029.86  |
| HDFCLIFE   | 685.5     | -0.25  | -0.04 | 693    | 700.7573 | 677.87    | 670.24    |
| BEL        | 281       | -0.45  | -0.16 | 285    | 289.0586 | 276.97    | 272.94    |
| BAJAJFINSV | 1,900.00  | -3.2   | -0.17 | 1,925  | 1949.887 | 1,875.06  | 1,850.11  |
| INDUSINDBK | 678.3     | -1.35  | -0.2  | 687    | 695.0407 | 669.93    | 661.56    |
| HDFCBANK   | 1,765.30  | -3.85  | -0.22 | 1,779  | 1792.561 | 1,751.67  | 1,738.04  |
| BHARTIARTL | 1,715.10  | -5.3   | -0.31 | 1,724  | 1733.851 | 1,705.72  | 1,696.35  |

11<sup>th</sup> April 2025

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| Script     | LTP      | CHNG   | %CHNG | R1    | R2       | S1       | S2       |
|------------|----------|--------|-------|-------|----------|----------|----------|
| SBILIFE    | 1,482.70 | -5.3   | -0.36 | 1,498 | 1513.211 | 1,467.44 | 1,452.19 |
| JSWSTEEL   | 950      | -4.6   | -0.48 | 962   | 973.2176 | 938.39   | 926.78   |
| NTPC       | 350.65   | -2.3   | -0.65 | 355   | 359.5211 | 346.21   | 341.78   |
| HINDALCO   | 564.25   | -4.1   | -0.72 | 576   | 587.8902 | 552.43   | 540.61   |
| TATAMOTORS | 584.5    | -4.35  | -0.74 | 593   | 601.5125 | 575.99   | 567.49   |
| GRASIM     | 2,568.00 | -22.05 | -0.85 | 2,610 | 2651.991 | 2,526.00 | 2,484.01 |
| BAJFINANCE | 8,745.00 | -77.25 | -0.88 | 8,897 | 9049.058 | 8,592.97 | 8,440.94 |
| CIPLA      | 1,416.00 | -16.55 | -1.16 | 1,439 | 1462.377 | 1,392.81 | 1,369.62 |
| DRREDDY    | 1,093.25 | -14.7  | -1.33 | 1,125 | 1155.897 | 1,061.93 | 1,030.60 |
| AXISBANK   | 1,063.40 | -14.45 | -1.34 | 1,079 | 1094.697 | 1,047.75 | 1,032.10 |
| HCLTECH    | 1,380.70 | -22.65 | -1.61 | 1,410 | 1438.776 | 1,351.66 | 1,322.62 |
| ONGC       | 223      | -3.66  | -1.61 | 227   | 231.268  | 218.87   | 214.73   |
| TCS        | 3,239.00 | -53.95 | -1.64 | 3,290 | 3341.18  | 3,187.91 | 3,136.82 |
| JIOFIN     | 221.1    | -3.71  | -1.65 | 226   | 230.2024 | 216.55   | 212.00   |
| ADANIENT   | 2,243.45 | -42.25 | -1.85 | 2,291 | 2339.462 | 2,195.44 | 2,147.44 |
| INFY       | 1,402.00 | -26.8  | -1.88 | 1,431 | 1459.787 | 1,373.11 | 1,344.21 |
| ETERNAL    | 211.15   | -4.04  | -1.88 | 216   | 220.0292 | 206.71   | 202.27   |
| COALINDIA  | 375.25   | -7.6   | -1.99 | 382   | 389.542  | 368.10   | 360.96   |
| SUNPHARMA  | 1,651.75 | -36.6  | -2.17 | 1,687 | 1721.289 | 1,616.98 | 1,582.21 |
| TATASTEEL  | 127.35   | -2.93  | -2.25 | 131   | 134.5509 | 123.75   | 120.15   |
| SHRIRAMFIN | 624.75   | -16.7  | -2.6  | 645   | 665.9632 | 604.14   | 583.54   |
| TRENT      | 4,625.70 | -141.5 | -2.97 | 4,747 | 4868.9   | 4,504.10 | 4,382.50 |
| LT         | 3,062.00 | -99.1  | -3.13 | 3,146 | 3229.382 | 2,978.31 | 2,894.62 |
| TECHM      | 1,270.95 | -43.45 | -3.31 | 1,303 | 1334.196 | 1,239.33 | 1,207.70 |
| SBIN       | 742.45   | -26.15 | -3.4  | 763   | 782.7732 | 722.29   | 702.13   |
| WIPRO      | 236.8    | -10.45 | -4.23 | 245   | 253.2159 | 228.59   | 220.38   |
| TRENT      | 5,740.00 | -205.1 | -3.44 | 5,945 | 6,150.00 | 5,740.00 | 5,534.90 |

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